

## Huxley Capital

# BEYOND LIMITS

THE CAMPAIGN FOR  
PROVIDENCE COLLEGE

Huxley Capital is a 10-week paid summer fellowship program designed for Providence College School of Business students to gain hands-on experience in asset management. The program is a multi-asset investment vehicle that affords fellows a range of experiential learning opportunities focused on asset allocation and fixed income markets. Unlike a class or club, Huxley Capital is a unique initiative that offers driven students both an applied learning experience and a paid summer experience all while having a direct financial impact on the college.

### AN IDEA GIVES WAY TO INAUGURAL SUCCESS

Conceived by Providence College School of Business leadership, Huxley Capital was built from the ground up in 2024. The inaugural program garnered nearly 40 applications from rising sophomores and juniors for 10 coveted fellowship positions. Over the course of the summer, and under the mentorship of six faculty advisors, students used real funding to develop a 60/40 portfolio intended to outperform their benchmark. Divided into three teams – macro, equities, and fixed income – fellows led discussions on market issues, made portfolio recommendations, and provided a weekly market update to the Providence College community.

### INSTITUTIONAL IMPACT

Huxley Capital is a homegrown experiential learning opportunity that was created right on PC's campus by Wall Street veterans, including Finance Lab Director Paul Scanlon. The program not only hones the real-world finance skills of PC students, but also demonstrates the faculty's innovative capacity to teach beyond the classroom. Huxley Capital reaffirms the college's commitment to experiential learning, a noted priority for continued institutional growth.



## SIGNIFICANT OUTCOMES

In the program's first two cohorts, Huxley Capital fellows have...

- Proposed changes that contributed to meaningful portfolio outperformance by the end of the program (2.31% attained vs. 1.65% benchmark)
- Conducted 16 weekly market update presentations to demonstrate portfolio accountability and sharpen presentation skills
- Hosted 20 guest speakers with expertise in cryptocurrency, venture capital/private equity, large and small firm private wealth, trading, hedge fund investing, and fixed income strategy
- Utilized industry tools to research and make informed management decisions, including Bloomberg terminals and FactSet

Fellows from the first Huxley Capital cohort secured internships at...

- Fidelity\*
- State Street\*
- MUFG\*
- US Bank
- Citizens\*
- CVS Health
- FM

*\*denotes full-time job offer from internship*

**"The Huxley Capital fellows did a great job building a portfolio that not only outperformed its benchmark, but also made money for Providence College."**

- PAUL SCANLON, SCHOOL OF BUSINESS FINANCE LAB DIRECTOR

## UNIQUE GIVING OPPORTUNITY

To build on a successful start, Huxley Capital requires meaningful philanthropic support for continued growth. Currently, the program funds fellow stipends, industry tool licenses, and fundamental operating costs. Providence College's School of Business envisions expanding Huxley Capital to include more fellows and compensating advisors. Opportunities for additional "start-up" funding and the establishment of permanent endowed funds will provide the program with long-term financial viability and stability.

## IMPACT ON CAMPUS

Huxley Capital is a one-of-a-kind initiative that resides at the intersection of experiential learning, faculty innovation, and direct financial impact. With the mentorship of renowned Providence College School of Business advisors, Huxley Capital fellows receive hands-on asset management experience that has the ability to make financial gains for the college.

